

**Hormony Holidays Pvt. Ltd.**  
No.8, Sowmya, 1st main,  
Countour Road, Gokulam 3rd stage,  
Mysore

**Projected Balance Sheet for 5 years**

| Particulars                        | (Rs. In Lacs)  |                |                |                |                |
|------------------------------------|----------------|----------------|----------------|----------------|----------------|
|                                    | I Year         | II year        | III year       | VI year        | V year         |
| <b><u>Application of funds</u></b> |                |                |                |                |                |
| Fixed Assets                       | 2447.50        | 2180.13        | 1946.69        | 1742.72        | 1564.36        |
| Contingencies                      | 400.00         | 800.00         | 1250.00        | 1700.00        | 2200.00        |
| Current Assets                     | 23.35          | 63.60          | 79.18          | 122.67         | 152.90         |
| <b>Total</b>                       | <b>2870.85</b> | <b>3043.73</b> | <b>3275.87</b> | <b>3565.39</b> | <b>3917.26</b> |
| <b><u>Sources of Funds</u></b>     |                |                |                |                |                |
| Capital account                    | 370.85         | 543.73         | 775.87         | 1065.39        | 1417.26        |
| Venture partners contribution      | 2500.00        | 2500.00        | 2500.00        | 2500.00        | 2500.00        |
| <b>Total</b>                       | <b>2870.85</b> | <b>3043.73</b> | <b>3275.87</b> | <b>3565.39</b> | <b>3917.26</b> |

**Hormony Holidays Pvt. Ltd.**

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**Projected Income and Expenditure Account for 5 years**

(Rs. In Lacs)

| <b>Particulars</b>                        | <b>I Year</b>  | <b>II year</b> | <b>III year</b> | <b>VI year</b> | <b>V year</b>  |
|---|----------------|----------------|-----------------|----------------|----------------|
| <b><u>Income</u></b>                      |                |                |                 |                |                |
| Sale of Food & Beverages                  | 100.00         | 110.00         | 121.00          | 133.10         | 146.41         |
| Lodging receipts                          | 800.00         | 880.00         | 968.00          | 1064.80        | 1171.28        |
| Sports, Events and function hall receipts | 250.00         | 275.00         | 302.50          | 332.75         | 366.03         |
| Income from Travel desk                   | 50.00          | 55.00          | 60.50           | 66.55          | 73.21          |
| Ayurvedic Massage and health spa          | 50.00          | 55.00          | 60.50           | 66.55          | 73.21          |
| <b>Total</b>                              | <b>1250.00</b> | <b>1375.00</b> | <b>1512.50</b>  | <b>1663.75</b> | <b>1830.13</b> |
| <b><u>Expenditure</u></b>                 |                |                |                 |                |                |
| Salaries and wages                        | 183.00         | 201.30         | 221.43          | 243.57         | 267.93         |
| Restaurant and administrative overheads   | 55.00          | 60.50          | 66.55           | 73.21          | 80.53          |
| Lodging and administrative overheads      | 360.00         | 396.00         | 435.60          | 479.16         | 527.08         |
| Sports equipments maintenance             | 100.00         | 110.00         | 121.00          | 133.10         | 146.41         |
| General Repairs and maintenance           | 20.00          | 25.00          | 30.00           | 35.00          | 40.00          |
| General Administrative overheads          | 50.00          | 55.00          | 60.00           | 65.00          | 70.00          |
| Depreciation                              | 306.50         | 267.38         | 233.43          | 203.97         | 178.37         |
| <b>Total</b>                              | <b>1074.50</b> | <b>1115.18</b> | <b>1168.01</b>  | <b>1233.01</b> | <b>1310.31</b> |
| <b>Excess of Income over expenses</b>     | <b>175.50</b>  | <b>259.83</b>  | <b>344.49</b>   | <b>430.74</b>  | <b>519.82</b>  |
| <b>Provision for taxation</b>             | <b>52.65</b>   | <b>77.95</b>   | <b>103.35</b>   | <b>129.22</b>  | <b>155.95</b>  |
| <b>Net Income</b>                         | <b>122.85</b>  | <b>181.88</b>  | <b>241.14</b>   | <b>301.52</b>  | <b>363.87</b>  |

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**Projected Cash Flow chart for 5 years**

(Rs. In Lacs)

| <b>Particulars</b>                   | <b>I Year</b>  | <b>II year</b> | <b>III year</b> | <b>VI year</b> | <b>V year</b> |
|--------------------------------------|----------------|----------------|-----------------|----------------|---------------|
| <b><u>Receipts</u></b>               |                |                |                 |                |               |
| Capital Introduced                   | 254.00         |                |                 |                |               |
| Excess of Income over expenses       | 122.85         | 181.88         | 241.14          | 301.52         | 363.87        |
| Depreciation                         | 306.50         | 267.38         | 233.43          | 203.97         | 178.37        |
| Venture partners contribution        | 2500.00        | 0.00           | 0.00            | 0.00           | 0.00          |
| <b>Total</b>                         | <b>3183.35</b> | <b>449.25</b>  | <b>474.57</b>   | <b>505.49</b>  | <b>542.24</b> |
| <b><u>Payments</u></b>               |                |                |                 |                |               |
| <b>Fixed Assets</b>                  |                |                |                 |                |               |
| Free hold land property              | 254.00         |                |                 |                |               |
| Building                             | 1145.00        |                |                 |                |               |
| Furniture & Fixtures                 | 225.00         |                |                 |                |               |
| Vehicles, Sports Equipments          | 1130.00        |                |                 |                |               |
| Drawings                             | 6.00           | 9.00           | 9.00            | 12.00          | 12.00         |
| Contingencies - for Venture partners | 400.00         | 400.00         | 450.00          | 450.00         | 500.00        |
| Increase in Current Assets           | 23.35          | 40.25          | 15.57           | 43.49          | 30.24         |
| <b>Total</b>                         | <b>3183.35</b> | <b>449.25</b>  | <b>474.57</b>   | <b>505.49</b>  | <b>542.24</b> |

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**Cost of the Project**

| Application of funds               | Rs. In Lakhs<br>Amount |
|------------------------------------|------------------------|
| <b>Land - free hold property</b>   |                        |
| as per sch.                        | 254.00                 |
| <b>Building</b>                    |                        |
| as per sch.                        | 1145.00                |
| <b>Furniture &amp; Fixtures</b>    |                        |
| as per sch.                        | 225.00                 |
| <b>Vehicles, Sports equipments</b> | 1130.00                |
| <b>Total</b>                       | <b>2754.00</b>         |
|                                    |                        |
| Sources of funds                   | Amount                 |
| Promoters contribution             | 254.00                 |
| Venture partners contribution      | 2500.00                |
| <b>Total</b>                       | <b>2754.00</b>         |

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### Ratio Analysis

#### 1. ROI for Venture partners

|  |       |       |       |       |       |
|--|-------|-------|-------|-------|-------|
| ROI for Venture partners<br>contingency/venture partners contributions | 16.00 | 16.00 | 18.00 | 18.00 | 20.00 |
|--|-------|-------|-------|-------|-------|

#### 2. ROI for Promoter

|                  |       |       |       |        |        |
|------------------|-------|-------|-------|--------|--------|
| ROI for Promoter | 48.37 | 71.61 | 94.94 | 118.71 | 143.26 |
|------------------|-------|-------|-------|--------|--------|

#### 3. DSCR

Since there is term loan from any financial institutions and repayable EMIs, DSCR can not be calculated.

#### 4. Net profit before Depreciation and Interest

|                                   |        |        |        |        |        |
|-----------------------------------|--------|--------|--------|--------|--------|
| NP before depreciation & Interest | 482.00 | 527.20 | 577.92 | 634.71 | 698.18 |
| Percentage to the turnover        | 38.56  | 38.34  | 38.21  | 38.15  | 38.15  |

#### 5. Operating expenses to Receipts

|                                   |      |      |      |      |      |
|-----------------------------------|------|------|------|------|------|
| Operating expenses/Gross receipts | 0.56 | 0.56 | 0.56 | 0.56 | 0.56 |
|-----------------------------------|------|------|------|------|------|

#### 6.Raw Materials to Gross receipts

|   |      |      |      |      |      |
|---|------|------|------|------|------|
| Sale of Food & Beverages                  | 0.55 | 0.55 | 0.55 | 0.55 | 0.55 |
| Lodging receipts                          | 0.45 | 0.45 | 0.45 | 0.45 | 0.45 |
| Sports, Events and function hall receipts | 0.40 | 0.40 | 0.40 | 0.40 | 0.40 |
| Average Gross Profit                      | 0.56 | 0.56 | 0.56 | 0.56 | 0.56 |

#### 7. Breakeven Analysis

|   |         |         |         |         |         |
|---|---------|---------|---------|---------|---------|
| Fixed Cost                              | 183.00  | 201.30  | 221.43  | 243.57  | 267.93  |
| Average Gross Profit %                  | 0.56    | 0.56    | 0.56    | 0.56    | 0.56    |
| Hence Breakeven Point of gross receipts | 327.72  | 360.49  | 396.54  | 436.20  | 479.82  |
| Gross Receipts estimated                | 1250.00 | 1375.00 | 1512.50 | 1663.75 | 1830.13 |
| Breakeven % to Gross receipts estimated | 26.22   | 26.22   | 26.22   | 26.22   | 26.22   |